

# Junior ISA Application Form

IF YOU HAVE ANY QUERIES ABOUT OPENING AN ACCOUNT PLEASE CALL US ON 01892 700834  
PLEASE COMPLETE ALL SECTIONS

## Applicants Details (Registered contact)

Title (Mr/Mrs/Miss/Ms)

Surname

Forename(s)

Permanent residential address

  
  
  
 Postcode 

Telephone (Home)

Telephone (Work)

Telephone (Mobile)

Email

Contract Notes by email  or post  (✓ one box)

## Child's Details

I apply to open a JISA for

Child's title (if any)

Forename and Surname (forenames after the first can be represented by initials)

  
  
  
  
 Postcode 

Child's date of birth

Child's NINO (if they have one)

## Subscriptions

I apply to subscribe £   
(minimum initial subscription is £100 or minimum monthly subscription is £50)

for the tax year ending 5th April  and each subsequent year until further notice.

I wish my money to be invested as follows (amount and details):

£

£

£

Please enclose a separate sheet if necessary.

Where investment details are not given the funds will be held on deposit pending instruction.

I enclose a cheque for £  I wish to subscribe by Debit card  (✓)

I wish to set up a Direct Debit  (✓)

## Declaration

I declare that

- I am 16 years of age or over
- I am the child/I have parental responsibility for that child (delete which does not apply)
- I/the child does not have a Child Trust Fund account
- I will be the registered contact for the JISA
- The child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant
- I have not subscribed and will not subscribe to another JISA of this type for this child
- I am not aware that this child has another JISA of this type
- I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit
- I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded
- I understand that the subscription to the JISA is a gift
- I understand that the child will be the beneficial owner of the investment held in the JISA
- I understand that this application is to open a stocks and shares JISA

I authorise Jarvis Investment Management Ltd

- to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- to make on the child's behalf any claims to relief from tax in respect of JISA investments

I confirm that the information is true and complete. I have read, understood and acknowledge the risk warning issued by the Account Manager. I agree to be bound by the enclosed Terms and Conditions. For the purpose of our Terms and Conditions JISAs are classed as ISAs.

Signed

Date

Please return the signed application form to: Jarvis Investment Management Ltd, 78 Mount Ephraim, Tunbridge Wells, Kent TN4 8BS