

# Junior ISA Application Form

IF YOU HAVE ANY QUERIES ABOUT OPENING AN ACCOUNT PLEASE CALL US ON 01892 700834

PLEASE COMPLETE ALL SECTIONS

## Applicant Details (Registered contact)

Title (eg. Mr/Mrs/Dr etc)

Surname

Forename(s) in full

Permanent residential address

Postcode

Date of birth

Place of birth (Town)

Country of birth

Country of residence

Country of taxation

Nationality

National Insurance Number/  
National Identifier

If you have more than one nationality please list on a separate sheet together with the relevant national identifier for that nationality – further details regarding national identifiers can be found on our website or call us.

Telephone (Home)

Telephone (Work)

Telephone (Mobile)

Email

If you have been living at the above address for less than 12 months please provide your previous address

Postcode

## Child's Details

**I apply to open a JISA for**

Child's title (if any)

Forename(s) and Surname (Full)

Child's address

Postcode

Child's date of birth

Town/City of birth

Country of birth

Nationality

Child's National Insurance Number/National Identifier (if they have one)

## Subscription Details

I apply to subscribe £

for the tax year ending 5th April  and each subsequent year until further notice.

I enclose a cheque for £  I wish to subscribe by Debit card

## Subscriptions

I apply to subscribe £

(minimum initial subscription is £100 or minimum monthly subscription is £50)

for the tax year ending 5th April  and each subsequent year until further notice.

I wish my money to be invested as follows (amount and details):

£    
£    
£

Please enclose a separate sheet if necessary.

Where investment details are not given the funds will be held on deposit pending instruction.

I enclose a cheque for £  I wish to subscribe by Debit card

I wish to set up a Direct Debit

## Declaration

**I declare that**

- I am 16 years of age or over
- I am the child/I have parental responsibility for that child (delete which does not apply)
- I/the child does not have a Child Trust Fund account
- I will be the registered contact for the JISA
- The child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant
- I have not subscribed and will not subscribe to another JISA of this type for this child
- I am not aware that this child has another JISA of this type
- I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit
- I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded
- I understand that the child will be the beneficial owner of the investment held in the JISA
- I understand that this application is to open a stocks and shares JISA

**I authorise Jarvis Investment Management Ltd**

- to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- to make on the child's behalf any claims to relief from tax in respect of JISA investments

I confirm that the information is true and complete. I have read, understood and acknowledge the risk warning issued by the Account Manager. I agree to be bound by the enclosed Terms and Conditions. For the purpose of our Terms and Conditions JISAs are classed as ISAs.

Signature of  
Registered Contact

Date